



Gwinnett

GWINNETT COUNTY  
DEPARTMENT OF FINANCIAL SERVICES  
PURCHASING DIVISION

75 Langley Drive | Lawrenceville, GA 30046-6936  
(O) 770.922.0720 | (F) 770.922.9735  
www.gwinnettcountry.com

EXHIBIT F – CODE OF ETHICS AFFIDAVIT

RP010-23 Provision of Spending Accounts on an Annual Contract

Page 30

## CODE OF ETHICS AFFIDAVIT

PLEASE RETURN THIS FORM COMPLETED WITH YOUR SUBMITTAL. SUBMITTED FORMS ARE REQUIRED PRIOR TO EVALUATION.

In accordance with Section 54-33 of the Gwinnett County Code of Ordinances the undersigned bidder/proposer makes the following full and complete disclosure under oath, to the best of their knowledge, of the name(s) of all elected officials whom it employs or who have a direct or indirect pecuniary interest in or with the bidder/proposer, its affiliates or its subcontractors:

1. HealthEquity, Inc.  
Company Submitting Bid/Proposal

2. Please select one of the following:  
☒ No information to disclose (complete only section 4 below)  
☐ Disclosed information below (complete section 3 & section 4 below)

3. If additional space is required, please attach list:

Gwinnett County Elected Official Name

Gwinnett County Elected Official Name

Gwinnett County Elected Official Name

Gwinnett County Elected Official Name

4. BY:   
Authorized Officer or Agent Signature

Sworn to and subscribed before me this  
04/04/2023

Tyson Murdock

\_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_

Printed Name of Authorized Officer or Agent

Chief Financial Officer

Title of Authorized Officer or Agent of Contractor

Notary Public

(seal)

Note: See Gwinnett County Code of Ethics Ordinance EO2011, Sec. 54-33. The ordinance will be available to view in its' entirety at [GwinnettCounty.com](http://GwinnettCounty.com)

Proud Winner of the Annual *Achievement of Excellence Award* in Procurement since 1999

04/04/2023

Dana Garland, CPPB, FOII, NIGP-CPP  
Purchasing Associate III  
Gwinnett County Purchasing Division  
Gwinnett Justice and Administration Center  
Second Floor  
75 Langley Drive  
Lawrenceville, Georgia 30046

Re: Response to RP010-23 Spending Accounts

Dear Ms. Garland,

We are pleased to present our HSA, HRA, LPHRA, DCFSA, HCFSA and LSA solutions for Gwinnett County.

Due to COVID-19, original signatures and/or notary cannot be provided.

Tyson Murdock, Chief Financial Officer, is the person authorized to bind this offer to the contract and should receive all official notices concerning this solicitation. Please send all official notices to: 15 West Scenic Pointe Drive, Draper, Utah 84020.

Cory Good, Vice President of Public Sector, will be your primary point of contact for any questions you may have regarding this proposal. His phone number is (714) 612-5944. Cory is also available via email: [CGood@healthequity.com](mailto:CGood@healthequity.com).

We look forward to establishing a working relationship.

Sincerely,

Digitally signed by:  
  
Tyson Murdock  
Chief Financial Officer



**Gwinnett**

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1. HSA Bank, a division of Webster Bank, N.A.  
Company Submitting Bid/Proposal

2. Please select one of the following:  
☒ No information to disclose (*complete only section 4 below*)  
☐ Disclosed information below (*complete section 3 & section 4 below*)

3. If additional space is required, please attach list:

\_\_\_\_\_  
Gwinnett County Elected Official Name

\_\_\_\_\_  
Gwinnett County Elected Official Name

\_\_\_\_\_  
Gwinnett County Elected Official Name

\_\_\_\_\_  
Gwinnett County Elected Official Name

4. BY: Robt Banuelos  
Authorized Officer or Agent Signature

Rob Banuelos  
Printed Name of Authorized Officer or Agent  
Senior Vice President - Director of Sales  
Title of Authorized Officer or Agent of Contractor

Sworn to and subscribed before me this

10th day of April, 2023

[Signature]  
Notary Public

(seal)



Note: See Gwinnett County Code of Ethics Ordinance EO2011, Sec. 54-33. The ordinance will be available to view in its' entirety at [GwinnettCounty.com](http://GwinnettCounty.com)





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1. MetLife Consumer Services, Inc.  
Company Submitting Bid/Proposal

2. Please select one of the following:  
☒ No information to disclose (*complete only section 4 below*)  
☐ Disclosed information below (*complete section 3 & section 4 below*)

3. If additional space is required, please attach list:

\_\_\_\_\_  
Gwinnett County Elected Official Name

\_\_\_\_\_  
Gwinnett County Elected Official Name

\_\_\_\_\_  
Gwinnett County Elected Official Name

\_\_\_\_\_  
Gwinnett County Elected Official Name

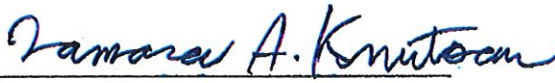
4. BY:   
Authorized Officer or Agent Signature

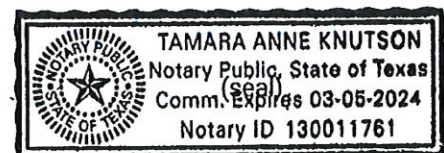
Sworn to and subscribed before me this

Steven A. Pavlis  
Printed Name of Authorized Officer or Agent

4th day of April, 20 23

Authorized Person  
Title of Authorized Officer or Agent of Contractor

  
Notary Public



Note: See Gwinnett County Code of Ethics Ordinance EO2011, Sec. 54-33. The ordinance will be available to view in its' entirety at [GwinnettCounty.com](http://GwinnettCounty.com)



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1. ThrivePass, Inc.  
Company Submitting Bid/Proposal

2. Please select one of the following:
- ☒ No information to disclose (complete only section 4 below)
- ☐ Disclosed information below (complete section 3 & section 4 below)

3. If additional space is required, please attach list:

\_\_\_\_\_  
Gwinnett County Elected Official Name

\_\_\_\_\_  
Gwinnett County Elected Official Name

\_\_\_\_\_  
Gwinnett County Elected Official Name

\_\_\_\_\_  
Gwinnett County Elected Official Name

4. BY: Bill Pratt  
Authorized Officer or Agent Signature

Sworn to and subscribed before me this

Bill Pratt  
Printed Name of Authorized Officer or Agent

\_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_

National Sales Director  
Title of Authorized Officer or Agent of Contractor

\_\_\_\_\_  
Notary Public

(seal)

Note: See Gwinnett County Code of Ethics Ordinance E02011, Sec. 54-33. The ordinance will be available to view in its' entirety at [GwinnettCounty.com](http://GwinnettCounty.com)



April 5, 2023

Gwinnett County Administration Center  
75 Langley Drive  
Lawrenceville, GA 30046

Re: RP010-23 Gwinnett Spending Accounts

Dear Sir/Madam,

In light of ongoing challenges related to COVID-19, original signatures and/or notary are not possible for RP010-23. ThrivePass, Inc. will make submissions that include Dropbox Sign signatures as part of our proposal.

We appreciate your exception for this signature exclusion as noted in the instructions.

Sincerely,

A handwritten signature in black ink that reads "Bill Pratt".

Bill Pratt  
National Sales Director  
[bill.pratt@thrivepass.com](mailto:bill.pratt@thrivepass.com)  
801-419-4173

Enclosures



Title	Gwinnett County RFP RMF
File name	RP010-23 Spending...e First FINAL.pdf
Document ID	28ff5cd40c7513e9a86f3af51272ea3761a360e2
Audit trail date format	MM / DD / YYYY
Status	<span>●</span> Signed

Document History



04 / 06 / 2023  
16:47:18 UTC

Sent for signature to Bill Pratt (bill.pratt@thrivepass.com)  
from legal@thrivepass.com  
IP: 71.131.50.244



04 / 06 / 2023  
16:48:34 UTC

Viewed by Bill Pratt (bill.pratt@thrivepass.com)  
IP: 76.23.17.41



04 / 06 / 2023  
16:50:35 UTC

Signed by Bill Pratt (bill.pratt@thrivepass.com)  
IP: 76.23.17.41



COMPLETED

04 / 06 / 2023  
16:50:35 UTC

The document has been completed.



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**PURCHASING DIVISION**

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1. Total Administrative Services Corporation (TASC)  
Company Submitting Bid/Proposal

2. Please select one of the following:  
☒ No information to disclose (complete only section 4 below)  
☐ Disclosed information below (complete section 3 & section 4 below)

3. If additional space is required, please attach list:

\_\_\_\_\_  
Gwinnett County Elected Official Name

\_\_\_\_\_  
Gwinnett County Elected Official Name

\_\_\_\_\_  
Gwinnett County Elected Official Name

\_\_\_\_\_  
Gwinnett County Elected Official Name

4. BY: Shana Connor  
Authorized Officer or Agent Signature

Sworn to and subscribed before me this

Shana Connor  
Printed Name of Authorized Officer or Agent

5 day of April, 2023

Manager of Sales Proposal Center Operations  
Title of Authorized Officer or Agent of Contractor

[Signature]  
Notary Public



Note: See Gwinnett County Code of Ethics Ordinance will be available to view in its' entirety at [www.gwinnettcountry.com](http://www.gwinnettcountry.com)

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## Code of Ethics Affidavit (Exhibit F)



### 2. Exhibit F - Code of Ethics Affidavit.Gwinnett .pdf

DocVerify ID: F5C81CB2-AA21-4AA4-888E-51868FF9731B  
 Created: April 05, 2023 10:47:26 -6:00  
 Pages: 1  
 Remote Notary: Yes / State: WI

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### E-Signature Summary

**E-Signature 1: Shana Connor (SC)**  
 April 05, 2023 11:04:06 -6:00 [90E66C5B2EE1] [66.177.10.162]  
 Shana.Connor@tasconline.com (Principal) (Personally Known)

**E-Signature Notary: Abby Schulz (AS)**  
 April 05, 2023 11:04:06 -6:00 [2CF6BB4A27C6] [68.112.191.89]  
 notaryservices@tasconline.com

I, Abby Schulz, did witness the participants named above electronically sign this document.



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1. Voya Benefits Company, LLC  
Company Submitting Bid/Proposal

2. Please select one of the following:  
☒ No information to disclose (*complete only section 4 below*)  
☐ Disclosed information below (*complete section 3 & section 4 below*)

3. If additional space is required, please attach list:

\_\_\_\_\_  
Gwinnett County Elected Official Name

\_\_\_\_\_  
Gwinnett County Elected Official Name

\_\_\_\_\_  
Gwinnett County Elected Official Name

\_\_\_\_\_  
Gwinnett County Elected Official Name

4. BY: Krista Snow  
Authorized Officer or Agent Signature

Sworn to and subscribed before me this

Krista Snow

10 day of April, 2023

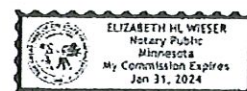
Printed Name of Authorized Officer or Agent

Vice President

Elizabeth H. Wieser

Title of Authorized Officer or Agent of Contractor

Notary Public



(seal)

Note: See Gwinnett County Code of Ethics Ordinance EO2011, Sec. 54-33. The ordinance will be available to view in its' entirety at [GwinnettCounty.com](http://GwinnettCounty.com)



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1. WEX Health, Inc.  
Company Submitting Bid/Proposal

2. Please select one of the following:  
☒ No information to disclose (*complete only section 4 below*)  
☐ Disclosed information below (*complete section 3 & section 4 below*)

3. If additional space is required, please attach list:

\_\_\_\_\_  
Gwinnett County Elected Official Name

\_\_\_\_\_  
Gwinnett County Elected Official Name

\_\_\_\_\_  
Gwinnett County Elected Official Name

\_\_\_\_\_  
Gwinnett County Elected Official Name

4. BY: Andy Doeden  
Authorized Officer or Agent Signature

Sworn to and subscribed before me this

Andy Doeden  
Printed Name of Authorized Officer or Agent

SVP, National Sales

\_\_\_\_\_  
Title of Authorized Officer or Agent of Contractor

5 day of April, 2023

[Signature]  
Notary Public

ARIKA PALLOCH  
Notary Public  
STATE OF NORTH DAKOTA  
My Commission Expires  
February 26, 2024

Note: See Gwinnett County Code of Ethics Ordinance E02011, Sec. 54-33. The ordinance will be available to view in its' entirety at [GwinnettCounty.com](http://GwinnettCounty.com)



**WEX Health, Inc.**

**RP010-23: Gwinnett County**

Greetings,

Please note that due to the ongoing circumstances of COVID-19, original signatures/notary are not possible for this RFP. We have provided electronic signatures and notarization for this RFP as applicable throughout.

Authorized Individual: Andy Doeden, SVP National Sales

Date: 04/05/2023

Authorized Signature: Andy Doeden

