

**Gwinnett County, Georgia  
Investment Committee of the RPMC  
February 12, 2021  
9:30 am**

**Second Floor, Financial Services - Dogwood Conference Room**

**Agenda**

**Call to order**

- |  |             |
|--|-------------|
| <b>1. Approval of Agenda*</b>                              | <b>ML</b>   |
| <b>2. Approval of Investment Committee Meeting Minutes</b> | <b>ML</b>   |
| <b>January 8, 2021 Meeting Minutes</b>                     |             |
| <b>3. Large Cap Growth vs. Value Analysis</b>              | <b>UBS</b>  |
| <b>4. Quarterly Performance Reports</b>                    |             |
| <b>a. Q4 2020 Performance Reports</b>                      | <b>UBS</b>  |
| i. UBS House View Investment Strategy Guide                |             |
| ii. 4 <sup>th</sup> Quarter 2020 DB Performance Report     |             |
| iii. Manager Status and Watch List                         |             |
| iv. 4 <sup>th</sup> Quarter DC Performance Report          |             |
| <b>b. Q4 2020 Voya Financial Reports</b>                   | <b>Voya</b> |
| i. Plan Review   |             |
| ii. Voya Updates   |             |
| iii. Legislative Updates                                   |             |
| iv. Stable Value   |             |
| <b>5. Mid Cap Manager Search</b>                           | <b>UBS</b>  |
| i. Brown Advisory  |             |
| ii. Wells Fargo  |             |
| iii. Ivy   |             |
| <b>6. Adjournment</b>                                      | <b>ML</b>   |

**\*Action Items**