

Gwinnett County Investment Committee of the RPMC
Wednesday, June 10, 2026 – 2:00pm
Gwinnett Justice and Administration Center
75 Langley Drive, Lawrenceville, GA 30046

Present: Michael Poole, Tori Burkholder, Russell Royal, Jenny Carter
Absent: Chris Hayward

1. Call to Order
2. Approval of Agenda
{Action: Approved; Motion: Russell Royal; Second: Jenny Carter; Vote: 4-0: Russell Royal-Yes
Michael Poole-Yes; Tori Burkholder-Yes; Jenny Carter-Yes}
3. Approval of Minutes: May 14, 2026
{Action: Approved; Motion: Jenny Carter; Second: Russell Royal; Vote: 4-0: Michael Poole- Yes;
Tori Burkholder-Yes; Russell Royal-Yes; Jenny Carter-Yes}
4. RPMC Update
5. House View
UBS – Hampton Clark and Ryan Cox provided an overview.
6. Mid Cap Manager Search Interview
 - a. Invesco – Matt Ryan and Sergio Marcheli presented Invesco’s investment strategy
 - b. John Hancock – Lauren Miller and Michael McCune presented an overview of their portfolio{Action: Approved; Michael Poole motioned to recommend to the RPMC to liquidate American
Century Mid Cap Manager in the DC plan and map the funds to John Hancock Disciplined Value
Mid Cap Fund; Second: Russell Royal; Vote: 4-0: Michael Poole- Yes; Tori Burkholder-Yes;
Russell Royal-Yes; Jenny Carter-Yes}
7. Adjournment
{Action: Adjourn 3:37 PM; Motion: Jenny Carter; Second: Tori Burkholder; Vote: 4-0: Michael
Poole- Yes; Tori Burkholder-Yes; Russell Royal-Yes; Jenny Carter-Yes}