

Investment Committee of the RPMC Agenda**Wednesday, July 8, 2026 – 2:00pm**

75 Langley Drive, Lawrenceville, GA 30046

Present: Michael Poole, Russell Royal, Jenny Carter, Chris Hayward

Absent: Tori Burkholder

1. Call to Order
2. Approval of Agenda
{Action: Approved; Motion: Jenny Carter; Second: Russell Royal; Vote: 4-0: Michael Poole-Yes, Jenny-Yes, Chris Hayward-Yes, Russell Royal-Yes}
3. Approval of Minutes: June 10, 2026
{Action: Approved; Michael Poole motioned to amend the meeting minutes to correct the in-person attendance for UBS under agenda item 5, House View, by replacing Hampton Clark with Ryan Cox; Second: Jenny Carter; Vote: 4-0: Michael Poole -Yes, Jenny Carter-Yes, Chris Hayward-Yes, Russell Royal-Yes}

{Action: Approved; Motion: Jenny Cater; Second: Russell Royall; Michael Poole -Yes, Jenny Carter-Yes, Chris Hayward-Yes, Russell Royal-Yes}
4. Economic Overview
UBS – Austin Dodd and Hampton Clark provided an overview.
5. Manager Interview - TCW
Brian McNamara presented TCW's investment strategies and provided portfolio performance.
6. Adjournment
{Action: Adjourn at 3:09 pm; Motion: Russell Royal; Second: Jenny Carter; Vote: 4-0: Michael Poole -Yes, Jenny Carter-Yes, Chris Hayward-Yes, Russell Royal-Yes}