



October 3, 2019

**ADDENDUM #1  
RP035-19  
Provision of Financial Advisory Services on a Multi-Year Contract**

This addendum is being issued to answer questions and provide clarification:

**Page 9, Item 6**

Change to: Briefly discuss relevant experience of the Proposer and the experience of the specific persons who would be assigned to work with the County based on their financial advisory experience **nationally**.

Q1: Can Resumes of the Team be placed in an Appendix?

**A1: Yes**

Q2: Can the Firm's financial statements be place in an Appendix?

**A2: Yes**

Q3: For Experience as Financial Advisor in Georgia and Nationally, does the County want names of clients or only types of securities? If clients are to be listed, can this be included in an Appendix?

**A3: Clients and types of securities. Yes, this can be included in an Appendix.**

Q4: If Proposer's Pending Litigation exceeds the page limit, is it permissible to provide a link or exceed the page limitation?

**A4: It is permissible to exceed the page limitation.**

This addendum should be signed in the space provided below and returned with your proposal. Failure to do so may result in your proposal being deemed non-responsive.

Thank You  
Marlo Puckett, CPPB  
Purchasing Associate III

Company Name \_\_\_\_\_

Authorized Representative \_\_\_\_\_





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